Snapshot – Kevin DiGiovine

Credit Underwriting Financial Analysis Venture Capital Investing Private Equity Investing **Financial Modeling (Excel)** Legal Documentation (Debt, Asset Purchase, Equity Purchase Agreements) Business Development **A-Z deal closing capabilities** Mergers & Acquisitions **Financial Patent Holder**, Securitization, **Author of finance book, Credit and Information Memorandum preparation, Analyst and Associate Mentoring, Underwriting of debt and equity transactions,** Business Valuation, Bloomberg, CapitalIQ

Experience

Direct Investments across both debt and equity asset classes; entire capital structure

Former Investment Advisor to Governor (Head) of OPEC

Diverse but deep expertise across Leveraged Finance, Securitization, Buy & Sell-Side M&A, Private Equity, Venture Capital

Author of book: Wealth Management; Sustaining Wealth Once Acquired

Australian Patent Holder for financial innovation

Summary Resume

KEVIN A. DIGIOVINE
Ph: 312-515-7496| kdigiovi@gmail.com | linkedin.com/in/kevindigiovine
Personal Website: https://www.kevindigiovinefinance.com/

M&A, Credit and Investment Professional

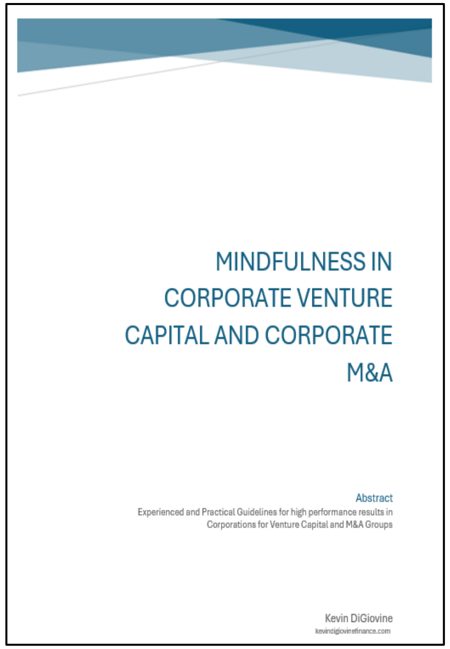
M&A, Credit and Investment Professional who thrives in problem solving, research and investment analysis. University of Chicago MBA. Australian Patent for new financial innovation that creates two new asset classes. A-Z deal execution across corporate development, private debt, private equity and venture capital investments. Past Director of a $200MM corporate venture capital fund. Thought leader with creative deal structuring skills as well as best in class credit, financial modeling and business valuation skills. Past roles include product specialties in high yield securities (bonds), securitization, sell-side M&A, buy-side mezzanine debt (+ warrants & equity co-invests), Direct Venture Capital and Direct Private Equity investments. Deep experience investing across entire capital structure

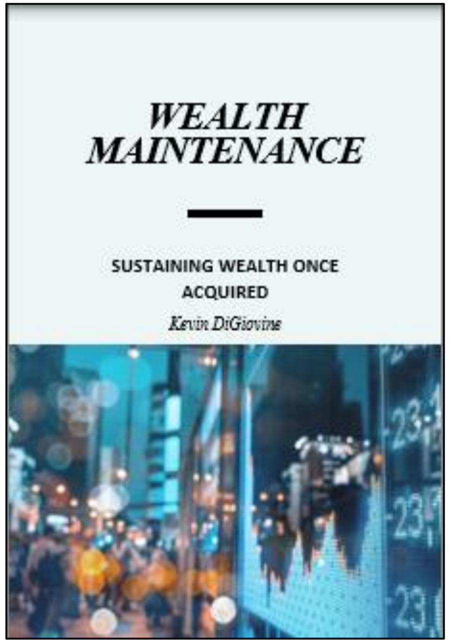
CORE SKILLS

- LBO / M&A Investing
- Venture Capital Investments
- Corporate Development
- Due Diligence
- Credit Analysis
- Financial Forecasting
- Financial Modeling
- Memorandum Preparation

- Deal Structuring
- Inorganic Strategy
- Business Valuation
- Legal Document Execution
- Investment Advisory
- Portfolio Management
- Securitization (ABS)
- Staff Training/Development

- Risk Mitigation
- Bloomberg & CapIQ for Research
- Investment Thesis Generation
- Governance Improvements
- Past Board Memberships
- IRR Analysis
- Relative Value Analysis
- Investment Policy Creation





Summary Patent - Provisional Patent

Title: A Computer-Implemented System and Method for Programmatic Allocation of Dividend and Capital Return Rights in Listed Securities

Field of the Invention

[0001] The present disclosure relates to computer-implemented financial systems and, more particularly, to systems and methods for separating dividend income rights and capital appreciation rights in listed securities, enabling programmatic allocation of such rights between distinct investment participants through automated agreement generation and enforcement.

Background of the Invention

[0002] Equity securities frequently combine two distinct forms of economic benefit: dividend income and capital appreciation. Conventional financial systems treat these two rights as inseparable features of a single security, such that an investor holding shares in a dividend-paying company receives both the periodic income and any appreciation (or depreciation) in the share’s market value over time. However, not all investors have the same investment priorities. Some may seek reliable dividend Income while not having to invest in the entire value of the stock price and while avoiding exposure to capital volatility, while others may prefer to forgo short-term dividend income in favor of potentially higher capital growth at a discounted stock price (paid for by dividend purchaser).